



Insight

Unlocking the value of secondary cobalt

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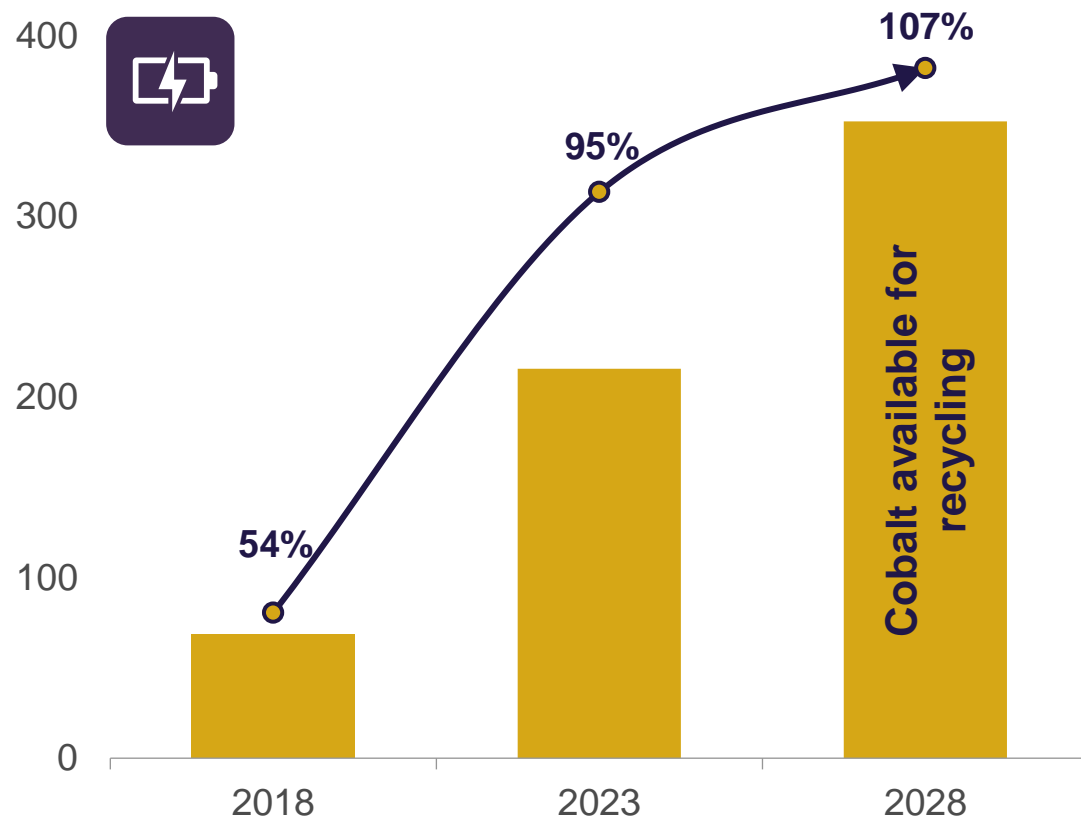
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Policy, collaboration and investment can unlock value in the mounting scrap pool

A year's worth of supply is locked up in the scrap pool

Cobalt in scrap pool, kt Co, and as a % of global annual supply

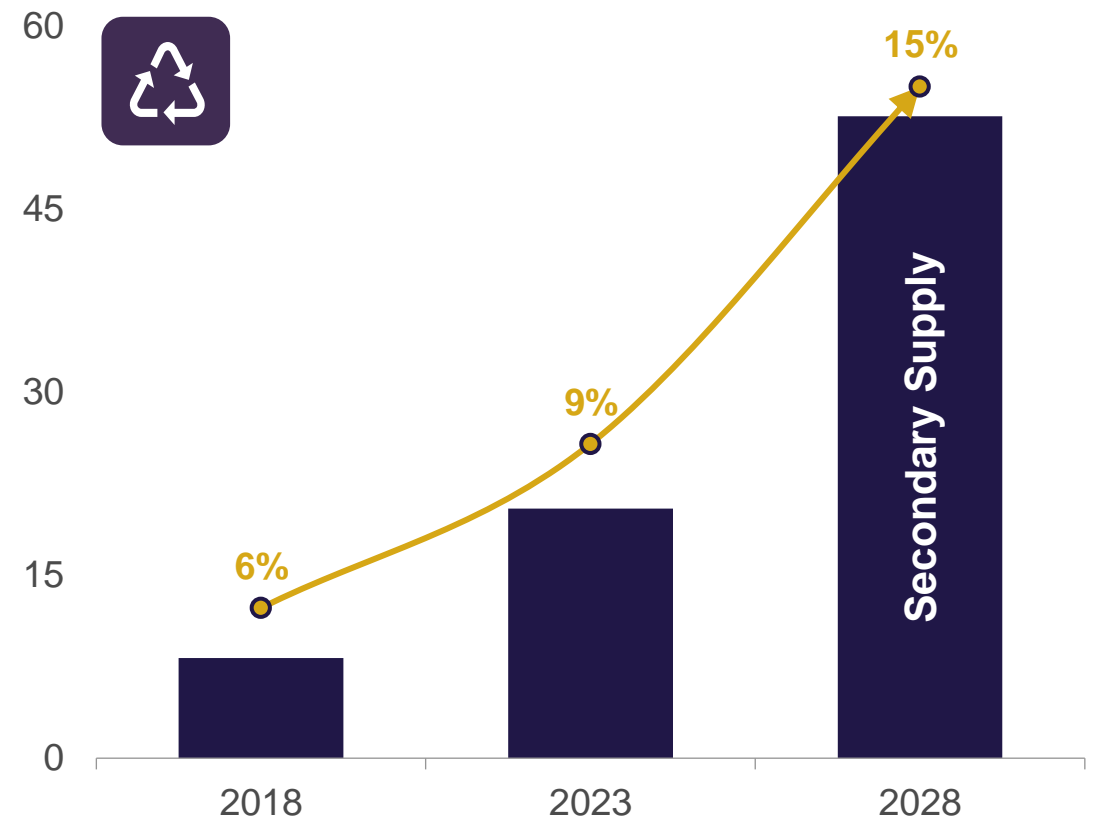


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Recycled supply is growing, but not as fast as available scrap

Secondary cobalt supply, kt Co, vs share of global supply, %



CRU Cobalt Service



Thank you.

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